**INTEREST RATES MARKET NOTICE**

**Date: 15 August 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL119”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 16 August 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL119

**Nominal Issued** R 350,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 16 August 2018 of …% plus 140 bps) capped at 9.28%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 August 2021

**Books Close Date(s)** 7 February, 7 May, 7 August, 7 November

**Interest Payment Date(s)** 16 February, 16 May, 16 August, 16 November

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 16 August 2018

**Date Convention** Following

**Interest Commencement Date** 16 August 2018

**First Interest Payment Date** 16 November 2018

**ISIN No.** ZAG000153396

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL119%20Pricing%20Supplement%2020180816.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL119%20Pricing%20Supplement%2020180816.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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